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RE/MAX Market Reports





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DAVID MALKI

Market analysis when you need it! Jan 1 /12 Vancouver Westside

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| Vancouver Westside Sub | Detached | | | | | |
|------------------------|-------------------|-----------|---------|----------------------|-------------------------|----------------|
| Neighbourhoods | Listings (Nov) | Sal es | DO M | Sell / List Ratio | Sell - List Diff SSS | %SOLD (STR) |
| Arbutus | 57 | 5 | 81 | 91% | -\$250,000 | 8.8% |
| Cambie | 63 | 6 | 31 | 87% | -\$278,500 | 9.5% |
| Dunbar | 71 | 5 | 18 | 93% | -\$110,000 | 7.0% |
| Fairview VW | 3 | 0 | | | | 0.0% |
| Kerrisdale | 35 | 6 | 66 | 94% | -\$153,000 | 17.1% |
| Kitsilano | 52 | 8 | 25 | 97% | -\$46,500 | 15.4% |
| MacKenzie Heights | 27 | 1 | 83 | 97% | -\$48,000 | 3.7% |
| Mount Pleasant VW | 2 | 0 | | | | 0.0% |
| Marpole | 51 | 1 | 81 | 92% | -\$151,900 | 2.0% |
| Oakridge VW | 26 | 4 | 39 | 92% | -\$112,000 | 15.4% |
| Point Grey | 68 | 8 | 81 | 90% | -\$263,000 | 11.8% |
| Quilchena | 25 | 2 | 5 | 104% | \$96,000 | 8.0% |
| South Cambie | 15 | 1 | 57 | 93% | -\$140,000 | 6.7% |
| South Granville | 97 | 4 | 54 | 97% | -\$66,500 | 4.1% |
| Shaughnessy | 85 | 5 | 53 | 92% | -\$499,000 | 5.9% |
| Southlands | 26 | 1 | 147 | 88% | -\$332,894 | 3.8% |
| S.W. Marine | 40 | 5 | 58 | 92% | -\$230,000 | 12.5% |
| University VW | 10 | 0 | | | | 0.0% |

| Vancouver Westside List Price Ranges Statistics - Jan 2012 Detached | | | | | | | | | | |
|---|-------------------|-------|-----|-------------------|-------------------------|-------------|---|--|--|--|
| Home Price Range | Listings (Nov) | Sales | ром | Sell / List Ratio | Sell - List Diff \$\$\$ | %SOLD (STR) | | | | |
| \$0-\$1,250,000 | 23 | 4 | 46 | 94% | -\$67,000 | 17.4% | 1 | | | |
| \$1,250,001-\$1,500,000 | 41 | 6 | 21 | 98% | -\$24,000 | 14.6% | | | | |
| \$1,500,001-\$1,750,000 | 42 | 7 | 18 | 95% | -\$80,000 | 16.7% | 1 | | | |
| \$1,750,001-\$2,000,000 | 69 | 12 | 63 | 94% | -\$128,000 | 17.4% | 1 | | | |
| \$2,000,001-\$2,250,000 | 31 | 2 | 48 | 90% | -\$213,500 | 6.5% | 1 | | | |
| \$2,250,001-\$2,500,000 | 75 | 7 | 11 | 102% | \$37,000 | 9.3% | 1 | | | |
| \$2,500,001-\$2,750,000 | 46 | 4 | 68 | 90% | -\$272,947 | 8.7% | 1 | | | |
| \$2,750,001-\$3,000,000 | 86 | 7 | 16 | 93% | -\$188,000 | 8.1% | 4 | | | |
| \$3,000,001-\$3,500,000 | 78 | 1 | 214 | 93% | -\$208,000 | 1.3% | 1 | | | |
| \$3,500,001-\$4,000,000 | 80 | 3 | 58 | 92% | -\$325,000 | 3.8% | 1 | | | |
| \$4,000,001-\$4,500,000 | 45 | 0 | | | | 0.0% | 1 | | | |
| \$4,500,001-\$5,000,000 | 57 | 4 | 149 | 83% | -\$887,140 | 7.0% | 1 | | | |
| \$5,000,001 and more | 80 | 5 | 140 | 90% | -\$988,000 | 6.3% | 1 | | | |
| Total Activity | 753 | 62 | 55 | 93% | -\$139,000 | 8% | 1 | | | |

| Monthly Changes Summary | Oct | Nov | Dec | 1/1/2012 | Change |
|--------------------------------------|-------------|-------------|-------------|----------|-------------|
| Total Listings** (A,S,T,C,X) | 1087 | 947 | 753 | | -194 🖶 |
| Active Listings | 794 | 785 | 654 | 478 | -176 🗣 |
| Solds | 120 | 122 | 62 | | -60 🐺 |
| Days on Market (DOM) | 21 | 31 | 55 | | 24 🁚 |
| Sold-List Price % Difference | 96.4% | 94.9% | 93.1% | | -1.8% |
| Sold-List Price \$\$ Difference | -\$84,000 | -\$98,500 | -\$139,000 | | -\$40,500 |
| HPI Lower End Home Price Index* | \$1,656,074 | \$1,638,166 | \$1,590,451 | | -\$47,715 🕕 |
| HPI2 Higher End Home Price Index* | \$2,799,791 | \$2,790,199 | \$2,703,414 | | -\$86,785 |
| %SOLD (Sales/ Listings /mnthly rate) | 11.0% | 12.9% | 8.2% | | -4.6% 🕹 |

Jan 1 2012 Vancouver Westside Market Update

-\$139.000 8% (Detached)

Vancouver Westside is a buyers market with record listing inventories, a LOW 8 %SOLD rate and a 93% Sell/List Ratio. (8 %SOLD means 8 out 100 home sold in December with an average of a \$139,500 discount on a sale from the original list price)

Most Active Price Range:

Total Activity

a) Homes below \$1.25 million have 17.4 %SOLD rate.

These home sales average discounts of \$67,000 and 46 days on the market.

b) Homes between \$1.5 and \$1.75 million also have 17.4 %SOLD rate. These sales have average discounts of \$128,000 and 63 days on the market.

Homes between \$4 and \$4.5 million sport 45 listings and have had no sales in December.

History: The Vancouver Westside Home Price Index 1* (Lower 50%) shows a 11% price increase in the 8 months from December - August 2011. This \$307,265 increase brought the HPI1 to \$1,696,543. Year-To-Date this Home Price Index* has increased \$201.172.

The Vancouver Westside Home Price Index 2* (High End - top 50%) shows a probable North American record price increase in just the 8 mnths Dec-July 2011 of an amazing 35%. This \$884,829 price increase brought the Vancouver HPI2* to \$3,142,433



Record Active Listing Inventory (~40% higher than Dec 2010) has dropped just 13% this December. New listings still exceed the sales meaning that we would expect to see listing levels increase next month but we have to see if the December expiries relist and over supply the market. On the demand side the Chinese New Year starts on Jan 23 with many indications of more new buyers.

into two parts with the Vancouver Westside HP/1 being the lower 50% priced homes sales; with an average of 2,490 finished SQFT, age of 68 and lot size of 4,129 sqft. The Vancouver Westside HP/2 being the Top 50% representing the high sales with an average finished home of 3,677 sqft, 32 years old and a 6,729 sqft lot. Each HPI is determined by adjusting all of the monthly sales for their finished sqft, age and lot size to produce one the most accurate HPI indexes at this This is an on going project and all market enthusiasts are invited to help us make these Home Price Indexes even bester.

For a more accurate price change analysis for your help us make these Home Price Indexes even bester.





*Home Price Index = median home prices are adjusted to the yearly average finished sqft., age and lot sqft. Total Listings includes all listings marketed for the month. The DOM, and Sale – List Price differences are based on medians, not averages. Market Share Reports include all property types. **David Malkin** Sources: The respective Real Estate Boards, which assume no responsibility for accuracy.



Thanks for your help:

Yes this is a big day! After 28 years of just loving and using stats all the time, I need to prove to you I can save you hours and hours of market research each month and give you incredible value to help you be the local market expert with our ALL-IN ONE RE/MAX Market Reports.

Please don't waist one more minute researching the market Let me help you, save you time and you can go sell some more homes.

Yes in just 5 months 53% of the RE/MAX agents in 14 cities have being reading many of my daunting 40 different market reports this year ..

what an amazing faithful crowd .. I thank you and the common choir has been "Your Stats are TOO Complicated"!

Yes most everyone said.... Bill we don't need to PREDICT the market we just want local stats for our customers!

Ok Ok I am finally listening and we have now constructed the one page Easy-to-Share RE/MAX Market Report and best of all..... we can personalize it for you and customize it for your client base or market area.

Please review the neighbourhood detailed stats , and show them to some clients and see if I have the right amount of data.

In advance ... I thank you so much for your input ©

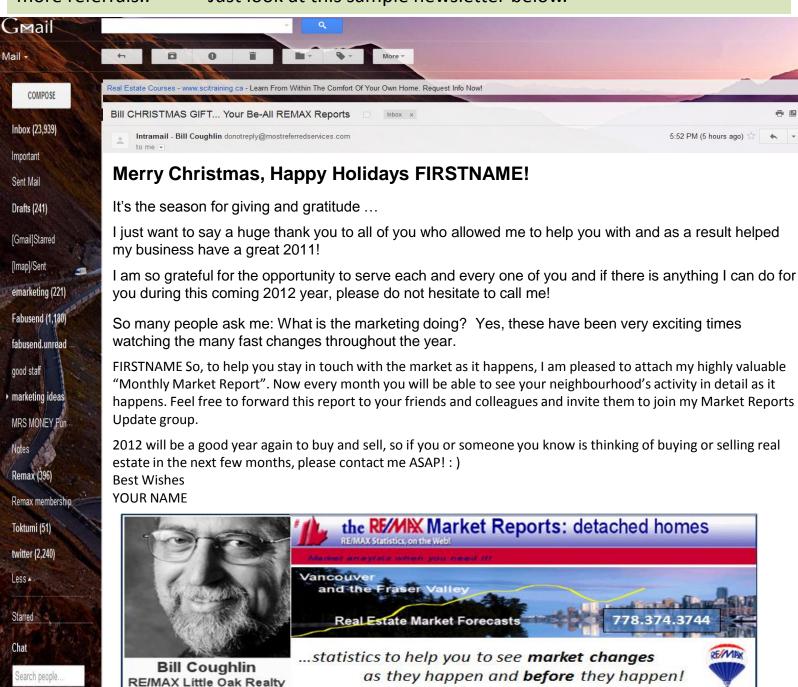
...trying hard to listen to your needs!

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I believe this to be the best monthly "item of value" ever.

Use your RE/MAX Market Reports as your **actual newsletter**....Your big "Item of Value" Do your clients really want a calendar or do they want to know if their home went up? We can give you your Ready-To-Go newsletter or email content every month and you can really impress your clients with your market knowledge and maybe even get you more referrals.. Just look at this sample newsletter below.



1 attachment — <u>Download</u>

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YOUR NAME REMAX Monthly Market Reports Newsletter December 2011.pdf

Yes this is my best monthly "item of value" ever, thank you to my Brian Buffini coach. Use your RE/MAX Market Reports as the big "Item of Value" to build client relationships. Now Look at **some of the reports** on the next pages that your client could be receiving.

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Karel Palla RE/MAX Select Realty

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-\$24,940

17%

Market anaylsis when you need it! Jan 1 /12 East Vancouver

| East Vancouver Sub areas | Statistics - Dec 2 | Detached | | | | |
|--------------------------|----------------------------|----------|-----|----------------------|-----------------------------|----------------|
| Neighbourhoods | Total Listings (/month) | Sales | DOM | Sell / List Ratio | Sell - List \$Difference | %SOLD (STR) |
| Champlain Heights | 2 | 1 | 83 | 93% | -\$90,120 | 50.0% |
| Collingwood Van East | 59 | 8 | 20 | 97% | -\$28,000 | 13.6% |
| Fraser VE | 26 | 5 | 15 | 97% | -\$20,000 | 19.2% |
| Fraserview VE | 46 | 5 | 82 | 96% | -\$40,000 | 10.9% |
| Grandview VE | 25 | 4 | 23 | 100% | \$500 | 16.0% |
| Hastings | 17 | 3 | 10 | 100% | \$2,000 | 17.6% |
| Hastings East | 24 | 4 | 66 | 96% | -\$29,850 | 16.7% |
| Killarney VE | 79 | 14 | 39 | 96% | -\$35,500 | 17.7% |
| Knight | 60 | 8 | 36 | 99% | -\$11,500 | 13.3% |
| Main | 19 | 3 | 32 | 97% | -\$26,500 | 15.8% |
| Mount Pleasant VE | 17 | 6 | 20 | 96% | -\$33,100 | 35.3% |
| Renfrew VE | 51 | 10 | 8 | 101% | \$7,000 | 19.6% |
| Renfrew Heights | 51 | 13 | 42 | 95% | -\$47,900 | 25.5% |
| South Vancouver | 57 | 9 | 95 | 96% | -\$34,800 | 15.8% |
| Victoria VE | 26 | 3 | 4 | 98% | -\$11,000 | 11.5% |
| Total Activity | 559 | 96 | 36 | 97% | -\$24,940 | 17% |

Jan 12012 East Vancouver Market Update (Detached)

Current: East Vancouver is a stable market with record listing inventory and with a diminished but stable 17 %SOLD rate and a 97% Sell/List Ratio.

(This means an average of a -\$24,940 discount on a sale from the original list price)

Most Active Price Range: Homes below the \$700,000 have high 30 **%SOLD** rate and prices are increasing with an average 40 days on market (DOM) and a List- Sales discounts of only \$31,100.

Least Active Price Range: Homes over \$1.5 million have a low 2.9 **%SOLD** rate (= 3 sales of 100 listings/ month) with an average sales discount of \$160,000 down from their original list price and 88 DOM.

History: East Van saw very strong price increases of 14% in just the 5 months of January to May. This \$109,313 increased the average Home Price Index* to \$845,523.

Year-To-Date the Home Price Index * has stabilized to an increase of \$78,385

Future: Record Active Listing Inventory (~23% higher than Dec 2010). New listings did not keep pace with the sales meaning that we would see listings increase next month but we will have to see how many of December expiries relist.

Total Activity

Sell - List Sell / List Total Listings %SOLD Home Price Range DOM Sales (STR) \$Difference \$0-\$700.000 40 96% 30.0% 40 12 -\$31.100 \$700,001-\$800,000 117 28 28 98% -\$15.500 23.9% \$800,001-\$900,000 111 22 61 97% -\$24,500 19.8% \$900.001-\$1.000.000 15 98% 85 20 -\$19.000 17.6% \$1,000,001-\$1,250,000 104 13 42 97% -\$32,000 12.5% \$1,250,001-\$1,500,000 11 95% -\$70,000 7.4% \$1,500,001 and more 34 88 93% 2.9% 1 -\$160,000

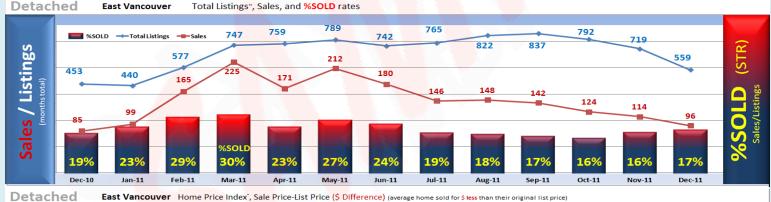
96

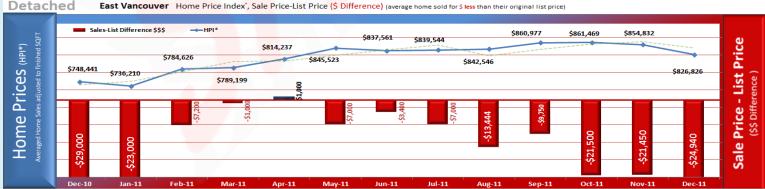
| Monthly Changes Summary | Oct | Nov | Dec | 1/1/2012 | Change |
|--------------------------------------|-----------|-----------|-----------|----------|------------|
| Total Listings** (A,S,T,C,X) | 792 | 719 | 559 | | -160 |
| Active Listings (1st of the month) | 593 | 567 | 488 | 328 | -160 😎 |
| Solds | 124 | 114 | 96 | | -18 😎 |
| DOM | 21 | 22 | 36 | | 14 🁚 |
| Sold-List Price % Difference | 97% | 98% | 97% | | -1% 👚 |
| Sold-List Price \$ Difference | -\$21,500 | -\$21,450 | -\$24,940 | | -\$3,491 👚 |
| Home Price Index* | \$861,469 | \$854,832 | \$826,826 | | -\$28,006 |
| %SOLD (Sales/ Listings /mnthly rate) | 16% | 16% | 17% | | 1% 👚 |

36

97%







*Home Price Index = median home prices are adjusted to the yearly average finished sqft., age and lot sqft. Total Listings includes all listings marketed for the month.

The DOM, and Sale – List Price differences are based on medians, not averages. Market Share Reports include all property types.

Sources: The respective Real Estate Boards, which assume no responsibility for accuracy.

Darryl Sjerven & Karel Palla



Market anaylsis when you need it!

Richmond Jan 1 /11



Richard Laurendeau **RE/MAX Westcoast**

Phone: 1-604-273-2828

| Richmond Sub areas St | Detached | | | | | |
|-----------------------|-------------------|-----------|---------|----------------------|-------------------------|----------------|
| Neighbourhoods | Listings (Nov) | Sal es | DO M | Sell / List Ratio | Sell - List Diff SSS | %SOLD (STR) |
| Sea Island | 5 | 2 | 34 | 94% | -\$34,850 | 40.0% |
| Bridgeport RI | 15 | 0 | 34 | 5470 | -534,830 | 0.0% |
| West Cambie | 44 | 0 | | | | 0.0% |
| Fast Cambie | 39 | 2 | 71 | 97% | -\$23,150 | 5.1% |
| Terra Nova | 30 | 2 | 58 | 90% | -\$25,130 -\$168,000 | 6.7% |
| Riverdale RI | 46 | 3 | 89 | 84% | -\$282,000 | 6.5% |
| Quilchena RI | 24 | 2 | 42 | 92% | -\$121,569 | 8.3% |
| Granville | 76 | 2 | 52 | 96% | -\$47,944 | 2.6% |
| Seafair | 63 | 10 | 22 | 95% | -\$50,160 | 15.9% |
| Boyd Park | 20 | 2 | 27 | 88% | -\$141,400 | 10.0% |
| Lackner | 44 | 2 | 4 | 96% | -\$37,500 | 4.5% |
| Steveston Village | 14 | 0 | | | + , | 0.0% |
| Steveston North | 40 | 4 | 90 | 87% | -\$121,875 | 10.0% |
| Steveston South | 25 | 4 | 37 | 97% | -\$39,950 | 16.0% |
| Westwind | 7 | 2 | 31 | 96% | -\$44,400 | 28.6% |
| Woodwards | 47 | 5 | 59 | 93% | -\$88,000 | 0.0% |
| Broadmoor | 48 | 4 | 71 | 92% | -\$142,000 | 8.3% |
| Garden City | 32 | 2 | 65 | 95% | -\$65,250 | 6.3% |
| Saunders | 38 | 3 | 69 | 93% | -\$69,200 | 7.9% |
| South Arm | 20 | 2 | 123 | 91% | -\$71,500 | 10.0% |
| Brighouse | 5 | 0 | | | | 0.0% |
| Brighouse South | 2 | 0 | | | | 0.0% |
| McLennan North | 9 | 1 | 0 | 81% | -\$220,000 | 11.1% |
| Gilmore | 7 | 0 | | | | 0.0% |
| McLennan | 23 | 1 | 35 | 95% | -\$39,000 | 4.3% |
| East Richmond | 17 | 2 | 37 | 88% | -\$170,000 | 11.8% |
| McNair | 28 | 4 | 97 | 93% | -\$56,000 | 14.3% |
| Ironwood | 34 | 0 | | | | 0.0% |
| Hamilton RI | 26 | 1 | 20 | 96% | -\$29,900 | 3.8% |
| Total Activity | 828 | 62 | 47 | 94% | -\$64,400 | 7% |

| | Richmond List Price Ranges Statistics - Jan 2011 | | | | | | | | | | |
|---|--|-------------------|-------|-----|----------------------|-------------------------|----------------|---|--|--|--|
| 1 | Home Price Range | Listings (Nov) | Sales | ром | Sell / List Ratio | Sell - List Diff \$\$\$ | %SOLD (STR) | | | | |
| 1 | 0-\$700,000 | 32 | 3 | 15 | 94% | -\$34,800 | 9.4% | | | | |
| ı | \$700,001-\$800,000 | 54 | 7 | 53 | 92% | -\$62,000 | 13.0% | | | | |
| ı | \$800,001-\$900,000 | 107 | 9 | 66 | 94% | -\$56,000 | 8.4% | 1 | | | |
| ı | \$900,001-\$1,000,000 | 114 | 13 | 39 | 95% | -\$46,320 | 11.4% | • | | | |
| ı | \$1,000,001-\$1,250,000 | 127 | 7 | 19 | 94% | -\$65,000 | 5.5% | • | | | |
| П | \$1,250,001-\$1,500,000 | 121 | 12 | 42 | 93% | -\$93,000 | 9.9% | 1 | | | |
| ı | \$1,500,001-\$1,750,000 | 73 | 4 | 75 | 92% | -\$142,000 | 5.5% | • | | | |
| ı | \$1,750,001-\$2,000,000 | 81 | 5 | 78 | 92% | -\$143,138 | 6.2% | 1 | | | |
| ı | \$2,000,001-\$2,500,000 | 56 | 1 | 56 | 85% | -\$398,000 | 1.8% | 1 | | | |
| ı | \$2,500,001 and more | 63 | 1 | 69 | 90% | -\$298,000 | 1.6% | 1 | | | |
| ı | Total Activity | 828 | 62 | 47 | 94% | -\$64,400 | 7% | • | | | |

| Monthly Changes Summary | Oct | Nov | Dec | 12/1/2011 | Change |
|-------------------------------------|-----------|-----------|-----------|-----------|------------|
| Total Listings** (A,S,T,C,X) | 1145 | 1037 | 828 | | -209 🖶 |
| Active Listings | 929 | 882 | 783 | 520 | -263 🔷 |
| Solds | 106 | 101 | 62 | | -39 🖶 |
| DOM | 26 | 35 | 47 | | 12 📤 |
| Sold-List Price % Difference | 95% | 95% | 94% | | -1% 🞩 |
| Sold-List Price \$ Difference | -\$49,000 | -\$55,000 | -\$64,400 | | -\$9,400 |
| Home Price Index* | \$993,094 | \$979,121 | \$970,771 | | -\$8,350 🕒 |
| %SOLD (Sales/ Listings /mnthly rate | 9.3% | 9.7% | 7.5% | | -2.3% 🖐 |

Jan 1 2012 Richmond Market Update (Detached)

Richmond: a buyers market with record listings & 7 %SOLD Rate

average of a \$64,400 dis Most Active Price Range: Homes between \$700,000-\$800,000

have 13 %SOLD rate and prices are stable with average 53 (DOM) and big sales discounts of \$62,000.



Least Active Price Range: Homes over \$2.5 million have a LOW 1.6 %SOLD rate (meaning that there are 1-2 sales out of 100 listings/ month) with an average sales discount of \$298,000 from their original list price and average 69 days on market (DOM).

History: Richmond may have set a North American price increase record of 14% in just the 2months of Dec-Feb for a \$123,899 increase to \$1,005,302.

Year-To-Date the Home Price Index * has an increase of \$132,737. BTW HPI indexs for Richmonds selected hot sub-markets show much higher increases!

: Record Active Listing Inventory for December (~44% higher than Dec 2010) has dropped just 11% in November. New listings still exceed the sales meaning that we would see listings increase next month but we will have a lot of December expiries that may possibly stabilize the over supplied market. The Home Price Index * (HPI) is all the detached home sales averaged & adjusted for finished soft, age and lot size. (This HPI excludes the mobile home, duplex and For a more accurate price change for your home request a personal Comparative Market Analysis (CMA).







*Home Price Index = median home prices are adjusted to the yearly average finished sqft., age and lot sqft. Total Listings includes all listings marketed for the month. *Home Price Index = median nome prices are adjusted to the yearly average limitated equal, and Sale – List Price differences are based on medians, not averages. Market Share Reports include all property types. Richard Laurendeau Sources: The respective Real Estate Boards, which assume no responsibility for accuracy.



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| Burnaby Sub areas St | atistics - Dec 201 | 1 | | | Detached | |
|----------------------|--------------------|-------|-----|----------------------|-----------------------------|----------------|
| Neighbourhoods | Total Listings | Sales | ром | Sell / List Ratio | Sell - List \$Difference | %SOLD (STR) |
| East Burnaby | 22 | 3 | 47 | 96% | -\$45,000 | 14% |
| The Crest | 16 | 2 | 36 | 95% | -\$64,900 | 13% |
| Edmonds BE | 17 | 1 | 103 | 95% | -\$50,000 | 6% |
| Brentwood Park | 9 | 2 | 106 | 92% | -\$82,450 | 22% |
| Cariboo | 0 | 0 | | | | 0% |
| Central BN | 12 | 1 | 197 | 86% | -\$178,000 | 8% |
| Capitol Hill BN | 18 | 4 | 93 | 92% | -\$115,750 | 22% |
| Forest Hills BS | 2 | 0 | | | | 0% |
| Government Road | 15 | 2 | 62 | 93% | -\$63,000 | 13% |
| Lake City Industrial | 0 | 0 | | | | 0% |
| Montecito | 14 | 1 | 7 | 101% | \$6,200 | 7% |
| Oakdale | 6 | 0 | | | | 0% |
| Parkcrest | 18 | 4 | 16 | 96% | -\$42,450 | 22% |
| Sperling-Duthie | 11 | 3 | 12 | 100% | -\$3,000 | 27% |
| Simon Fraser Univer. | 15 | 3 | 62 | 98% | -\$19,000 | 20% |
| Sullivan Heights | 4 | 0 | | | | 0% |
| Simon Fraser Hills | 0 | 0 | | | | 0% |
| Vancouver Heights | 14 | 3 | 5 | 100% | \$0 | 21% |
| Willingdon Heights | 17 | 3 | 29 | 90% | -\$100,000 | 18% |
| Westridge BN | 14 | 1 | 130 | 99% | -\$10,000 | 7% |
| Big Bend | 5 | 0 | | | | 0% |
| Burnaby Hospital | 19 | 8 | 57 | 93% | -\$60,000 | 42% |
| Buckingham Heights | 5 | 0 | | | | 0% |
| Burnaby Lake | 17 | 4 | 25 | 97% | -\$30,900 | 24% |
| Central Park BS | 3 | 2 | 33 | 98% | -\$20,400 | 67% |
| Deer Lake | 15 | 0 | | | | 0% |
| Deer Lake Place | 9 | 4 | 82 | 95% | -\$45,500 | 44% |
| Forest Glen BS | 9 | 1 | 105 | 93% | -\$80,000 | 11% |
| Greentree Village | 5 | 0 | | | | 0% |
| Garden Village | 5 | 0 | | | | 0% |
| Highgate | 14 | 2 | 16 | 96% | -\$31,000 | 14% |
| Metrtown | 17 | 2 | 7 | 101% | \$10,090 | 12% |
| Oaklands | 0 | 0 | | | | 0% |
| Suncrest | 4 | 1 | 33 | 96% | -\$34,000 | 25% |
| South Slope | 40 | 6 | 25 | 96% | -\$35,500 | 15% |
| Upper Deer Lake | 18 | 2 | 27 | 94% | -\$63,900 | 11% |
| Total Activity | 409 | 65 | 43 | 95% | -\$45,000 | 16% |

| Burnaby List Price Rang | es Statistics - Dec | 2011 | | | | Detached | |
|------------------------------|----------------------------|-------|------|----------------------|-----------------------------|----------------|---|
| Home Price Range | Total Listings (/month) | Sales | DOM | Sell / List Ratio | Sell - List \$Difference | %SOLD (STR) | |
| 0-\$700,000 | 23 | 2 | 38 | 96% | -\$24,500 | 9% | 1 |
| \$700,001-\$800,000 | 50 | 17 | 24 | 95% | -\$34,900 | 34% | 1 |
| \$800,001-\$900,000 | 64 | 14 | 52.5 | 96% | -\$37,500 | 22% | 1 |
| \$900,001-\$1,000,000 | 57 | 11 | 47 | 96% | -\$44,900 | 19% | |
| \$1,000,001-\$1,250,000 | 69 | 11 | 34 | 95% | -\$50,000 | 16% | |
| \$1,250,001-\$1,500,000 | 78 | 5 | 46 | 95% | -\$70,800 | 6% | 1 |
| \$1,500,001-\$2,000,000 | 41 | 5 | 80 | 92% | -\$139,000 | 12% | 1 |
| \$2,000,001 and more | 27 | 0 | | | | 0% | 1 |
| Total Activity | 409 | 65 | 43 | 95% | -\$45,000 | 16% | |
| | | | | | | | |
| Monthly Changes Summ | nary | Oct | Nov | Dec | 1/1/2012 | Change | |
| Total University (A O T O M) | | 500 | 545 | 400 | | 407 | |

| Monthly Changes Summary | Oct | Nov | Dec | 1/1/2012 | Change |
|--------------------------------------|-----------|-----------|-----------|----------|-----------|
| Total Listings (A,S,T,C,X) | 590 | 516 | 409 | | -107 🗫 |
| Active Listings (1st of the month) | 450 | 413 | 343 | 229 | -114 🗫 |
| Solds | 93 | 85 | 65 | | -20 🐺 |
| DOM | 18 | 17 | 43 | | 26 🁚 |
| Sold-List % Price Difference | 97% | 96% | 95% | | -1% 👚 |
| Sold-List \$ Price Difference | -\$28,000 | -\$34,000 | -\$45,000 | | -\$11,000 |
| Home Price Index* | \$929,276 | \$939,351 | \$907,506 | | -\$31,845 |
| %SOLD (Sales/ Listings /mnthly rate) | 15.8% | 16.5% | 15.9% | | -0.6% 🗫 |
| | | | | | |

the REMIX Market Share Reports Vancouver Board (REBGV)



Jan 1 2012 Burnaby Market Update (detached)

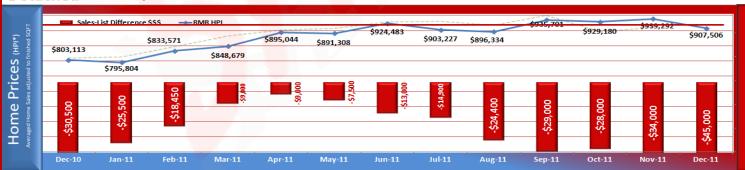
Current: Burnaby's Residential Detached housing market is stable with a 16 %SOLD rate. (This means 16 homes out of 100 sold in Dec) Most Active Range: Homes between \$700,000 and \$800,000 range have very high 34 %SOLD rate with average sales discounts of \$34,900 and 24 days on the market (DOM) Least Active Range: Homes over \$2 million have 27 listings and has no sales in the month of December.

History: January - June had near record sales with average prices Home Price Index * increasing 16% or \$128,679 to \$924,483. The Year-To-Date the (HPI) * is up \$104,458.

: Listing inventory levels are similar to last years as it just dropped substantially at the end of December. December had almost the same new listings that balanced out the months sales. This reduced inventory trend should put more upward pressure on the market in January.

:The Home Price Index* (HPI) is all the detached home sales averaged & adjusted for finished sqft, age and lot size. (This HPI excludes mobile home, duplex and the house and acreage sales.) For a more accurate price change for your home do request a personal Comparative Market Analysis (CMA)

Detached Burnaby Home Price Index*, Sale Price-List Price \$ Difference (average home sold for Sless than their original list price)



ALBERT YEN]

Tel: 604.433.2211 Fax: 604.299.3086 #1-5050 Kingsway, Burnaby, BC V5H 4C2 Email: ayen@albertyen.com www.albertyen.com

Sale Price - List Price





Market anaylsis when you need it! Jan 1 /12 West Vancouver

| West Vancouver Sub areas Statistics - Dec 2011 Detached | | | | | | | | | | |
|---|----------------|-------|-----|-------------|--------------|--------|--|--|--|--|
| Neighbourhoods | Total Listings | Sales | ром | Sell / List | Sell - List | %SOLD | | | | |
| reignizearneeas | (/month) | | 20 | Ratio | \$Difference | (STR) | | | | |
| Altamont | 16 | 1 | 22 | 93% | -\$125,000 | 6.3% | | | | |
| Ambleside | 47 | 4 | 49 | 97% | -\$51,000 | 8.5% | | | | |
| British Properties | 53 | 7 | 73 | 85% | -\$238,000 | 13.2% | | | | |
| Bayridge | 11 | 3 | 74 | 94% | -\$85,500 | 27.3% | | | | |
| Caulfeild | 26 | 1 | 105 | 77% | -\$349,000 | 3.8% | | | | |
| Canterbury WV | 7 | 0 | | | | 0.0% | | | | |
| Cedardale | 7 | 3 | 16 | 97% | -\$41,000 | 42.9% | | | | |
| Cypress Park Estates | 12 | 2 | 75 | 93% | -\$113,250 | 16.7% | | | | |
| Chelsea Park | 2 | 0 | | | | 0.0% | | | | |
| Chartwell | 12 | 0 | | | | 0.0% | | | | |
| Cypress | 10 | 0 | | | | 0.0% | | | | |
| Deer Ridge WV | 0 | 0 | | | | | | | | |
| Dundarave | 20 | 3 | 5 | 97% | -\$69,000 | 15.0% | | | | |
| Eagle Harbour | 21 | 2 | 69 | 92% | -\$124,000 | 9.5% | | | | |
| Eagleridge | 5 | 0 | | | | 0.0% | | | | |
| Furry Creek | 12 | 0 | | | | 0.0% | | | | |
| Gleneagles | 11 | 1 | 29 | 89% | -\$363,000 | 9.1% | | | | |
| Glenmore | 12 | 2 | 95 | 99% | -\$14,000 | 16.7% | | | | |
| Horseshoe Bay WV | 8 | 1 | 80 | 97% | -\$20,000 | 12.5% | | | | |
| Howe Sound | 11 | 0 | | | | 0.0% | | | | |
| Lions Bay | 28 | 1 | 63 | 97% | -\$23,000 | 3.6% | | | | |
| Olde Caulfeild | 2 | 0 | | | | 0.0% | | | | |
| Porteau Cove | 0 | 0 | | | | | | | | |
| Park Royal | 5 | 0 | | | | 0.0% | | | | |
| Panorama Village | 0 | 0 | | | | | | | | |
| Queens | 13 | 0 | | | | 0.0% | | | | |
| Rockridge | 5 | 0 | | | | 0.0% | | | | |
| Sandy Cove | 1 | 1 | 3 | 95% | -\$200,000 | 100.0% | | | | |
| Sentinel Hill | 11 | 3 | 10 | 97% | -\$58,000 | 27.3% | | | | |
| Upper Caulfeild | 2 | 0 | | | | 0.0% | | | | |
| West Bay | 15 | 0 | | | | 0.0% | | | | |
| Whytecliff | 7 | 0 | | | | 0.0% | | | | |
| Whitby Estates | 6 | 0 | | | | 0.0% | | | | |
| Westhill | 9 | 2 | 28 | 95% | -\$130,000 | 22.2% | | | | |
| Westmount WV | 15 | 2 | 115 | 95% | -\$131,000 | 13.3% | | | | |
| Total Activity | 422 | 39 | 49 | 96% | -\$79,000 | 9% | | | | |

West Vancouver List Price Ranges Statistics - Dec 2011 DetaDetached Sell - List Sell / List %SOLD **Home Price Range \$Difference** (STR) 0-\$1,000,000 97% 17.2% \$1,000,001-\$1,250,000 83 \$103,750 \$1,250,001-\$1,500,000 63 97% 20.0% \$1,500,001-\$1,750,000 \$1,750,001-\$2,000,000 14.7% 20.5% 34 22 96% -\$58,000 \$2,000,001-\$2,500,000 41 152 95% \$107,500 9.8% 49 33 29 \$3,000,001-\$3,500,000 89% -\$363,000 3.0% \$3,500,001-\$4,000,000 \$4,000,001-\$5,000,000 0.0% 95% \$5,000,001-\$6,000,000 97 81% \$1,230,000 5.0% 96% -\$79.000 Total Activity

| Monthly Changes Summary | Oct | Nov | Dec | 1/1/2012 | Change |
|--------------------------------------|-------------|-------------|-------------|----------|------------|
| Total Listings (A,S,T,C,X) | 624 | 540 | 422 | | -118 |
| Active Listings (1st of the month) | 475 | 447 | 386 | 288 | -98 🕕 |
| Solds | 90 | 68 | 39 | | -29 🗫 |
| DOM | 24 | 25 | 49 | | 24 📤 |
| Sold-List Price % Difference | 95% | 95.1% | 95.7% | | 0.6% - |
| Sold-List Price \$ Difference | -\$98,000 | -\$91,500 | -\$79,000 | | \$12,500 |
| Home Price Index* | \$1,849,840 | \$1,890,707 | \$1,734,342 | | -\$156,364 |
| %SOLD (Sales/ Listings /mnthly rate) | 14.4% | 12.6% | 9.2% | | -3.4% |

Nome: New Market Share Reports Nome: New Metalest Vancouver Board (REBGV) R.E. Market Share – July to Dec 2011 (All Real Estate) 22.9% 18.8% 9.3% 7.9% 6.1% 5.2% 0.9% RE/MAX Sutton Royal Pacific Macdonald Prudential Sussex

Jan 1 2012 West Vancouver Market Update (detached)

Current: West Vancouver has a buyer's market with a LOW 9 %SOLD rate, 49 days on the market (DOM) and with a 4% selling discount or \$79,000 off the original list price.

Most Active Price Range: Homes between 1.75 million 2 million are still in a sellers market with 20.5%SOLD rates

Least Active Price Range: Homes between \$3.5 million and \$4 million have 27 listings and no sales, similarly the 48 homes listed over \$6 million also have no sales for the month.

History: The West Van residential detached housing market had one of the strongest spring markets on record. January to August the Home Price Index* shows a 40% price increase of \$582,747 lifting the median home value HPI* up to \$2.048,733. The Year-To-Date the (HPI)* is up \$468,016.

Future: Active listings have dropped 6% in November but the new listings exceeded the months sales. With many listing expiring in December we should maintain a stable listing inventory.

NOTE: The HPI* is calculated from all home sales averaged & adjusted for finished square footage, age and lot size. This HPI may exclude duplexes and homes on acreage sales. For a more accurate price change for your home do request a CMA.





*Home Price Index = median home prices are adjusted to the yearly average finished sqft., age and lot sqft. Total Listings includes all listings marketed for the month.

The DOM, and Sale – List Price differences are based on medians, not averages. Market Share Reports include all property types.

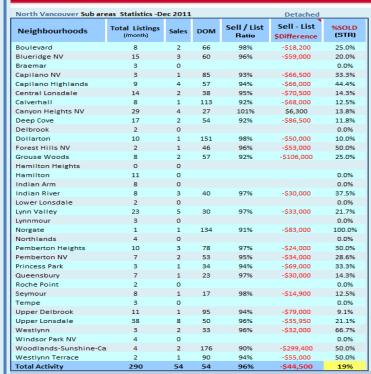
Sources: The respective Real Estate Boards, which assume no responsibility for accuracy.

produced by: Rhonda Roe



Market anaylsis when you need it!

Jan 1 /12 North Vancouver



Sources: The respective Real Estate Boards, which assume no responsibility for accuracy.

| North Vancouver Price I | Ranges Statistics | - Dec 2011 | | | | Detached | |
|-------------------------|----------------------------|------------|-----|----------------------|-----------------------------|----------------|---|
| Home Price Range | Total Listings (/month) | Sales | DOM | Sell / List Ratio | Sell - List \$Difference | %SOLD (STR) | |
| 0-\$700,000 | 15 | 4 | 60 | 95% | -\$34,000 | 26.7% | 1 |
| \$700,001-\$800,000 | 32 | 4 | 41 | 98% | -\$15,700 | 12.5% | - |
| \$800,001-\$900,000 | 40 | 13 | 68 | 95% | -\$45,000 | 32.5% | |
| \$900,001-\$1,000,000 | 25 | 6 | 15 | 98% | -\$20,900 | 24.0% | 1 |
| \$1,000,001-\$1,250,000 | 62 | 13 | 60 | 94% | -\$69,000 | 21.0% | 1 |
| \$1,250,001-\$1,500,000 | 58 | 8 | 34 | 98% | -\$34,000 | 13.8% | |
| \$1,500,001-\$2,000,000 | 26 | 2 | 57 | 94% | -\$89,000 | 7.7% | - |
| \$2,000,000 and more | 32 | 4 | 100 | 94% | -\$163,400 | 12.5% | 1 |
| Total Activity | 290 | 54 | 54 | 96% | -\$44,500 | 19% | |
| | | | | | | | |

| Monthly Changes Summary | Oct | Nov | Dec | 1/1/2012 | Change |
|--------------------------------------|-----------|-----------|-----------|----------|-----------|
| Total Listings (A,S,T,C,X) | 463 | 395 | 290 | | -105 |
| Active Listings (1st of the month) | 347 | 321 | 256 | 153 | -103 🗫 |
| Solds | 93 | 77 | 54 | | -23 🗫 |
| DOM | 14 | 26 | 54 | | 28 👚 |
| Sold-List Price % Difference | 98% | 97% | 96% | | -1% 👚 |
| Sold-List Price \$ Difference | -\$14,000 | -\$29,000 | -\$44,500 | | -\$15,500 |
| Home Price Index* | \$919,531 | \$966,411 | \$975,897 | | \$9,485 |
| %SOLD (Sales/ Listings /mnthly rate) | 20% | 19.5% | 18.6% | | -0.9% 棏 |



Jan 1 2011 North Vancouver Market Update (detached)

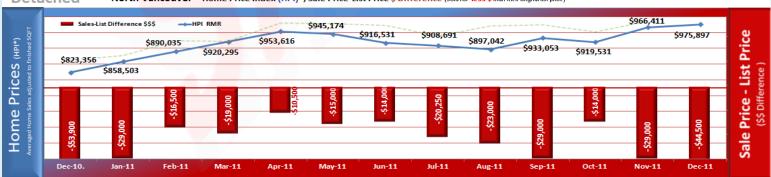
North Vancouver is a stable market with record listings inventory with a solid 19%SOLD rate. (This means 19 homes out of 100 sold iin the last month) Most Active Range: Homes between \$800,000 and \$900,000 range have strong 32.5% SOLD rate as a sellers market. The average sales discounts are only \$45,000 and days on market are averaging 68.

Least Active Range: Homes between \$1.5 million and \$2.0 million have a LOW 7.7 %SOLD rate (=7 -8 sales of 100 listings/month) with an average sales discount of \$89,000 from their original list price (94% S/L ratio)

History: Dec-April had very strong sales with the average Home Price Index * increasing 16% or \$130,260 to \$953,616. The Year-To-Date the (HPI)* is up \$152,541.

: We have a near normal active listings inventory that is simialr to Year-to-date. December's 32 new listings were less than the 54 sales. This reduced inventory trend could put more upward presssure on the market this next month.





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RE/MAX Crest Realty - North Vancouver 101-2609 Westview Dr, North Vancouver, BC V7N 4M2 WWW.steveburk.ca Cell: 604-889-2875



Burnaby S. & N. Jan 1 /12

| Burnaby Sub areas St | tatistics - Dec 201 | 1 | | | Detached | |
|----------------------|----------------------------|-------|-----|-------------|-----------------------------|----------------|
| Neighbourhoods | Total Listings (/month) | Sales | ром | Sell / List | Sell - List \$Difference | %SOLD (STR) |
| East Burnaby | 22 | 3 | 47 | 96% | -\$45,000 | 14% |
| The Crest | 16 | 2 | 36 | 95% | -\$64,900 | 13% |
| Edmonds BE | 17 | 1 | 103 | 95% | -\$50,000 | 6% |
| Brentwood Park | 9 | 2 | 106 | 92% | -\$82,450 | 22% |
| Cariboo | 0 | 0 | | | | 0% |
| Central BN | 12 | 1 | 197 | 86% | -\$178,000 | 8% |
| Capitol Hill BN | 18 | 4 | 93 | 92% | -\$115,750 | 22% |
| Forest Hills BS | 2 | 0 | | | | 0% |
| Government Road | 15 | 2 | 62 | 93% | -\$63,000 | 13% |
| Lake City Industrial | 0 | 0 | | | | 0% |
| Montecito | 14 | 1 | 7 | 101% | \$6,200 | 7% |
| Oakdale | 6 | 0 | | | | 0% |
| Parkcrest | 18 | 4 | 16 | 96% | -\$42,450 | 22% |
| Sperling-Duthie | 11 | 3 | 12 | 100% | -\$3,000 | 27% |
| Simon Fraser Univer. | 15 | 3 | 62 | 98% | -\$19,000 | 20% |
| Sullivan Heights | 4 | 0 | | | | 0% |
| Simon Fracor Hills | 0 | 0 | | | | 004 |

| Burnaby List Price Rang | es Statistics - Dec | 2011 | | | | Detached | |
|-------------------------|---------------------|-------|------|-------------|-----------------------------|----------------|---|
| Home Price Range | Total Listings | Sales | ром | Sell / List | Sell - List \$Difference | %SOLD (STR) | |
| 0-\$700,000 | 23 | 2 | 38 | 96% | -\$24,500 | 9% | 1 |
| \$700,001-\$800,000 | 50 | 17 | 24 | 95% | -\$34,900 | 34% | 1 |
| \$800,001-\$900,000 | 64 | 14 | 52.5 | 96% | -\$37,500 | 22% | 1 |
| \$900,001-\$1,000,000 | 57 | 11 | 47 | 96% | -\$44,900 | 19% | |
| \$1,000,001-\$1,250,000 | 69 | 11 | 34 | 95% | -\$50,000 | 16% | |
| \$1,250,001-\$1,500,000 | 78 | 5 | 46 | 95% | -\$70,800 | 6% | 1 |
| \$1,500,001-\$2,000,000 | 41 | 5 | 80 | 92% | -\$139,000 | 12% | 1 |
| \$2,000,001 and more | 27 | 0 | | | | 0% | 1 |
| Total Activity | 409 | 65 | 43 | 95% | -\$45,000 | 16% | |
| | | | | | | | |

| | | - J | | | |
|--------------------------------------|-----------|-----------|-----------|----------|-------------|
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| Neighbourhoods | Total Listings | Sales | ром | Sell / List | Sell - List \$Difference | %SOLD (STR) |
|----------------------|----------------|-------|-----|-------------|-----------------------------|----------------|
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| Montecito | 14 | 1 | 7 | 101% | \$6,200 | 7% |
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| Sperling-Duthie | 11 | 3 | 12 | 100% | -\$3,000 | 27% |
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| Sullivan Heights | 4 | 0 | | | | 0% |
| Simon Fraser Hills | 0 | 0 | | | | 0% |
| Vancouver Heights | 14 | 3 | 5 | 100% | \$0 | 21% |
| Willingdon Heights | 17 | 3 | 29 | 90% | -\$100,000 | 18% |
| Westridge BN | 14 | 1 | 130 | 99% | -\$10,000 | 7% |
| Big Bend | 5 | 0 | | | | 0% |
| Burnaby Hospital | 19 | 8 | 57 | 93% | -\$60,000 | 42% |
| Buckingham Heights | 5 | 0 | | | | 0% |
| Burnaby Lake | 17 | 4 | 25 | 97% | -\$30,900 | 24% |
| Central Park BS | 3 | 2 | 33 | 98% | -\$20,400 | 67% |
| Deer Lake | 15 | 0 | | | | 0% |
| Deer Lake Place | 9 | 4 | 82 | 95% | -\$45,500 | 44% |
| Forest Glen BS | 9 | 1 | 105 | 93% | -\$80,000 | 11% |
| Greentree Village | 5 | 0 | | | | 0% |
| Garden Village | 5 | 0 | | | | 0% |
| Highgate | 14 | 2 | 16 | 96% | -\$31,000 | 14% |
| Metrtown | 17 | 2 | 7 | 101% | \$10,090 | 12% |
| Oaklands | 0 | 0 | | | | 0% |
| Suncrest | 4 | 1 | 33 | 96% | -\$34,000 | 25% |
| South Slope | 40 | 6 | 25 | 96% | -\$35,500 | 15% |
| Upper Deer Lake | 18 | 2 | 27 | 94% | -\$63,900 | 11% |
| Total Activity | 409 | 65 | 43 | 95% | -\$45,000 | 16% |



Jan 12012 Burnaby Market Update (detached)

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Detached Total Listings, Sales, and %SOLD rates





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the REMAX Market Share Reports REMAX Statistics, on the Web!

Supply and Demand

How **%SOLD** Rates Affect Price Changes

Sell-Through-Rates (STR) -Adsorption Rates

